

Spin-off balance sheet

		31.03.2016 (EUR)
Intangible assets		920 737
	<i>- Transmission</i>	582 810
	<i>- IUGS</i>	337 928
Fixed assets		310 422 059
	<i>- Transmission</i>	173 663 624
	<i>- IUGS</i>	136 758 435
Inventories		4 530 574
	<i>- Transmission</i>	2 830 677
	<i>- IUGS</i>	1 699 897
Debtors		6 942 558
	<i>- Transmission</i>	3 141 740
	<i>- IUGS</i>	3 800 817
Cash		10 000 000
Total assets to be spun off		332 815 928
Long-term creditors		28 600 628
	<i>- Transmission</i>	17 079 932
	<i>- IUGS</i>	11 520 697
Short-term creditors		6 517 270
	<i>- Transmission</i>	2 845 545
	<i>- IUGS</i>	3 671 724
Revaluation reserve of long-term investments		195 638 175
	<i>- Transmission</i>	140 128 454
	<i>- IUGS</i>	55 509 721
Reserve for post-employment benefit provisions		-229 543
	<i>- Transmission</i>	-125 763
	<i>- IUGS</i>	-103 779
Total identifiable liabilities to be transferred		230 526 531
Planned share capital		39 900 000
Other reserves to be transferred in addition		62 389 397
Total liabilities to be transferred		332 815 928